

CLINICAL INFORMATION

I. CONTACT INFORMATION

Client #1 Name: _____ Date of Birth: _____ Age: _____

Client #2/Partner (If Applicable) Name: _____ Date of Birth: _____ Age: _____

Address: _____

Phone Number(s): _____

Email Address(es): _____

II. FAMILY/HOUSEHOLD INFORMATION

Married Committed Relationship How long have you been in this relationship?

For couples, list any children you have together and the age of each child:

List any children either of you have from a prior relationship and the age of each child:

Client #1:

Client #2:

III. HISTORY OF EFFORTS TO CONCEIVE AND FERTILITY TREATMENT TO DATE

For heterosexual couples, how long did you attempt to conceive on your own before seeking reproductive assistance? _____

For all patients/couples,

How long have you been working with reproductive specialists? _____

Please any note prior fertility treatments including approximate dates and outcomes:

Please note any prior pregnancies, including those carried by a GC on your behalf; list approximate dates and outcomes:

Name of your current fertility clinic? _____ Physician: _____

Specify your current fertility treatment plan; indicate any type of third party assistance to be used (check all that apply):

IUI IVF Donor Egg Donor Sperm Donor Embryo Gestational Carrier

IV. MEDICAL AND MENTAL HEALTH INFORMATION

List any complementary treatments either partner has used or are using to support your care (i.e. acupuncture, yoga, meditation):

Client #1:

Client #2:

Note any history of depression, anxiety, eating disorder, substance abuse or mental health issues so that coping strategies and relapse prevention (if applicable) can be discussed:

NATURE OF CONCERN

THERAPY

MEDICATION

OTHER TOOLS/COPING

Past or Current

Past or Current

Client #1:

Client #2:

V. CONSULTATION NEEDS

What, if any, specific concerns do you have about your current family building plan? Are there any topics that you have particular questions about or would like to be sure to discuss?